



**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT OF**  
**RATHI STEEL AND POWER LIMITED**

S. No.	Items	Detailed Information	
1.	For Quarter Ended	30.09.2014	
2.	ISIN No.	INE336C01016	
3.	Face Value	Rs. 10/- each Share	
4.	Name of the Company:	Rathi Steel And Power Limited	
5.	Registered Office Address:	Chauhan Market, Madanpur Khadar, Near Local Shopping Complex, Pocket-D & E, SaritaVihar, New Delhi- 110076	
6.	Correspondence Address:	A-3, Industrial Area, South of G.T. Road, Gaziabad-201009	
7.	Telephone & Fax Nos.:	(T) 0120-2840346 - 51 (F) 0120-2840352 - 53	
8.	Email address:	<a href="mailto:investors@rathisteelandpower.com">investors@rathisteelandpower.com</a>	
9.	Names of the Stock Exchanges where the Company's securities are listed:	Bombay Stock Exchange	
10.	Issued/ Paid-up Capital:	No. of Shares Total issued 63938111	Capital (%) 100.00
11.	Listed Capital (Exchange-wise): (as per company records)	31308111	48.97
		No of Listed Shares Total issued capital(%)	
12.	Held in dematerialized form in CDSL:	18356614	28.71(58.63% of listed shares)
13.	Held in dematerialized form in NSDL:	12375803	19.36(39.53% of listed shares)
14.	Physical:	575694	00.90(1.84% of listed shares)
15.	Total No. of shares (12+13+14):	31308111	48.97(100%of listed shares)



16. Reasons for difference if any, between (10&11), (10&15), (11&15): Not Applicable

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

<i>Particulars*</i>	<i>No. of Shares</i>	<i>Applied/Not Applied for listing</i>	<i>Listed on Stock Exchanges (Specify names)</i>	<i>Whether intimated to CDSL</i>	<i>Whether intimated to NSDL</i>	<i>In-principal approval for SE (Specify Names)</i>
=====NOT APPLICABLE=====						

\*Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18. Register of members is updated (Yes/No): Yes  
(If not, updated upto which date)

19. Reference of previous quarter with regards to excess dematerialized shares, if any: N.A.

20. Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why? N.A.

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

<i>Total No. of demat requests</i>	<i>No. of requests</i>	<i>No. of Shares</i>	<i>Reasons for delay</i>
Confirmed after 21 days	NIL	NIL	N.A
Pending for more than 21 days	NIL	NIL	N.A



22. Name, Telephone & Fax No. of the Compliance Officer  
Pradeep Kumar Rathi, Managing Director  
A-3, Industrial Area, South of G.T. Road,  
Gaziabad-201009  
(T) 0120-2840346 to 51  
(F) 0120-2840352 to 53  
[info@rathisteelandpower.com](mailto:info@rathisteelandpower.com)
23. Name, Address, Tel. & Fax No.,  
Regn. No. of the Certifying  
Company Secretary:  
Ranjeet Kumar Verma  
Ranjit Verma & Associates,  
Company Secretaries  
C.P No. 7463  
305, 3<sup>rd</sup> Floor, Wadhwa Complex,  
D-288/10, Laxmi Nagar, NewDelhi-110092  
(T)- 011-43634198
24. Appointment of common agency for  
Share registry work  
(if yes, name and address):  
Mas Service Limited  
T-34, 2<sup>nd</sup> Floor, Okhla Industrial Area,  
Ph-2, NewDelhi-110020  
Ph. 011-45002400
25. Any other detail that the auditor may  
like to provide,  
(e.g. BIFR Company, delisting from SE.)  
N.A.

Date: 15/10/2014

Place: Delhi



Signature