

April 2, 2015

To,

The Manager (Operations)
Bombay Stock Exchange Limited
P J Towers, Dalal Street
Mumbai-400001

Sub: Disclosure under regulation 13(4), 13(4A) and 13(6) of SEBI (Prohibition of Insider Trading) Regulations, 1992

Dear Sir,

With reference to the subject captioned above, please find enclosed herewith the copy of disclosure required to be submitted as continual disclosure of voting rights.

Hope you will find the same in order.



(Pradeep Kumar Rathi)

CC: M/s Rathi Steel And Power Limited

FORM D

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulations 13(4), 13(4A) and 13(6)]

Details of change in shareholding or voting rights held by Director or Officer and his dependants or Promoter or Person who is part of Promoter Group of a listed company

| Name, PAN No. & Address of Promoter/ Person who is part of Promoter Group/ Director/ Officer. | No. & % of shares/ voting rights held by the Promoter/Person who is part of Promoter Group/ Director/ Officer | Date of receipt of allotment/ advice/ acquisition / sale of shares/ voting rights | Date of intimation to company | Mode of acquisition (market purchase/ public/rights/p referential offer, etc.) /sale | No. & % of shares/ voting rights post acquisition n/ sale | Trading Member through whom the trade was executed with SEBI Registration No. of the TM | Exchange on which the trade was executed | Buy quantity | Buy value | Sell quantity | Sell value |
|--|---|---|-------------------------------|--|---|---|--|--------------|-----------|---------------|------------|
| PRADEEP KUMAR RATHI PAN: AECPR8688B Address: 26A, Sadhna Enclave, Malviya Nagar, New Delhi | 7504988 23.971% | N.A | 02.04.2015 | N.A | N.A | N.A | BSE | N.A | N.A | N.A | N.A |

Pradeep Rathi