

# Rathi Steel And Power Ltd.

(Formerly Rathi Udyog Ltd.)

**An ISO 9001 : 2000 Company**

**Works & Corporate Office**

A-3 Industrial Area South of G. T. Road Ghaziabad 201009 India

Phone (0120) 2840346 to 51 Fax (0120) 2840352 to 53

Website www.rathisteelandpower.com Email info@rathisteelandpower.com

July 14 , 2012

**RSPL / GZB / CS / 26466-26470**

The Manager (Operations)  
Mumbai Stock Exchange Limited  
P J Towers, Dalal Street  
Mumbai- 400001

Dear Sir,

**Reg: Quarterly Shareholding pattern as on June 30, 2012**

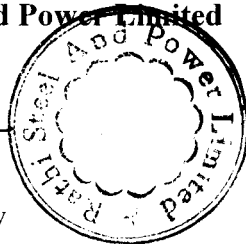
Pursuant to Clause 35 of the Listing agreement with the Mumbai Stock Exchange Limited, please find enclosed herewith the quarterly Shareholding pattern for the quarter ended on 30<sup>th</sup> June 2012. Hope you will find the same in order.

Thanking you,

For Rathi Steel And Power Limited



(N.K.Garg)  
Company Secretary



- 
- (2) Delhi Stock Exchange Limited, Dse House, Asaf Ali Road, New Delhi-110002.
  - (3) National Stock Exchange Limited, Exchange Plaza, C-1 Block-G, Bandra Kurla Complex, Bandra (East) Mumbai- 400051.
  - (4) National Securities Depository Limited A Wing, Trade World, 4<sup>th</sup> Floor, Kamala Mill Compound, Senapati Bapat Marg Lower Parel Mumbai- 410013.
  - (5) Central Depository Services Limited P. J. Towers Dalal Street Mumbai- 400001.

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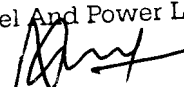
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Introductory sub-table (I)(a)

Name of the Company:		Rathi Steel And Power limited	
Scrip Code:		504903	
Quarter ended:		30th June 2012	
<b>Partly paid-up shares:-</b>			
	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public		0	0
Total - D	0	0	0
<b>Outstanding convertible securities:-</b>			
	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group		0	0
Held by public		0	0
Total - E	0	0	0
<b>Warrants:-</b>			
	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group		0	0
Held by public		0	0
Total - F	0	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities		31308111	

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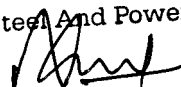
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## Statement Showing Shareholding Pattern

Category code	Category of Shareholder	Number of Shareholders	Table I(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	10	8194049	8094049	26.17	26.17	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	3	7440213	7440213	23.76	23.76	1000000	13.44 *
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	3	478652	478652	1.53	1.53	0	0.00
								0.00
								0.00
	Sub Total(A)(1)	16	16112914	16012914	51.47	51.47	1000000	6.21**
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
								0.00
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	16	16112914	16012914	51.47	51.47	1000000	6.21**
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	1	751245	751245	2.40	2.40		0.00
(b)	Financial Institutions/ Banks	5	2253543	2253543	7.20	7.20		0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00		0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00		0.00
(e)	Insurance Companies	0	0	0	0.00	0.00		0.00
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00		0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		0.00
(h)	Any Other (specify)	0	0	0	0.00	0.00		0.00

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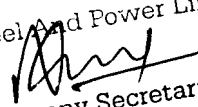
	Sub-Total (B)(1)	6	3004788	3004788	9.60	9.60	
<b>B 2</b>	<b>Non-institutions</b>						
(a)	Bodies Corporate	189	3222619	3170998	10.29	10.29	0.00
(b)	Individuals				0.00	0.00	0.00
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	14583	6053383	5515320	19.33	19.33	0.00
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	68	2532565	2532565	8.09	8.09	0.00
(c)	NRI / OCB	96	288352	288352	0.92	0.92	0.00
(c-i)	Clearing Member	29	93440	93440	0.30	0.30	0.00
(c-ii)	Trust	1	50	50	0.00	0.00	
	Sub-Total (B)(2)	14966	12190409	11600725	38.94	38.94	
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	14972	15195197	14605513	48.53	48.53	
	TOTAL (A)+(B)	14988	31308111	30618427	100.00	100.00	
(C)	Shares held by Custodians and against which Depository Receipts have been issued						
1	Promoter and Promoter Group	0	0	0	0	0.00	0.00
2	Public	0	0	0	0	0.00	
	Sub-Total (C )	0	0	0	0	0	0
	GRAND TOTAL (A)+(B)+(C)	14988	31308111	30618427		100.00	1000000 3.19***

Notes:

(\*) Percentage of Pledge of Securities against of overall securities held by the body corporate belonging to the promoters group.

(\*\*) Percentage of pledge of securities against the overall capital held by the Promoters Group.

(\*\*\*) Percentage of Pledge of Securities against the overall paidup capital of the Company.

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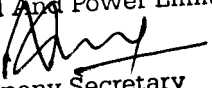
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Sr.No	Notes
1	* Percentage of Pledge of securities against of overall securiteis held by the body corporate belong to the promoters group.
2	** Percentage of Pledge of securities against the overall Capital held by the Promoters Group
3	*** Percentage of Pledge of securities against the overall paidup capital of the company.
4	
5	
6	
7	
8	
9	

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**(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"**

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) +(B) +( C )	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a )	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
1	Punam Chand Rathi HUF	4670810	14.92	0	0.00	0.00	0	0	0	0	0
2	Punam Chand Rathi	394708	1.26	0	0.00	0.00	0	0	0	0	0
3	Pradeep Rathi	436072	1.39	0	0.00	0.00	0	0	0	0	0
4	Pradeep Rathi HUF	203303	0.65	0	0.00	0.00	0	0	0	0	0
5	Sushila Rathi	647691	2.07	0	0.00	0.00	0	0	0	0	0
6	Raj Kumar Rathi	121477	0.39	0	0.00	0.00	0	0	0	0	0
7	Raj Kumar Rathi HUF	87890	0.28	0	0.00	0.00	0	0	0	0	0
8	Sushma Rathi	269285	0.86	0	0.00	0.00	0	0	0	0	0
9	Anirudh Rathi	427482	1.37	0	0.00	0.00	0	0	0	0	0
10	Saurabh Rathi	262083	0.84	0	0.00	0.00	0	0	0	0	0
11	Sushma Devi Rathi	542373	1.73	0	0.00	0.00	0	0	0	0	0
12	Udit Rathi	369863	1.18	0	0.00	0.00	0	0	0	0	0
13	Shrivardhan Rathi	239664	0.77	0	0.00	0.00	0	0	0	0	0
14	Rathi Electrosteel Limited	2063060	6.59	1000000	48.47*	3.19***	0	0	0	0	0
15	Archit Securities Private Ltd	2824622	9.02	0	0.00	0.00	0	0	0	0	0
16	DBG Leasing & Housing Ltd	2552531	8.15	0	0.00	0.00	0	0	0	0	0
<b>TOTAL</b>		<b>16112914</b>	<b>51.47</b>	<b>1000000</b>	<b>6.21**</b>	<b>3.19***</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

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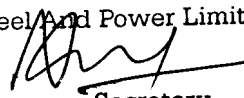
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(1)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	LIC SPECIAL UNIT SCHEME	751245	2.40	0	0	0	0	
2	SYNDICATE BANK	1091536	3.49	0	0	0	0	
3	DENA BANK- INVESTMENT	369161	1.18	0	0	0	0	
4	PUNJAB NATIONAL BANK	486676	1.55	0	0	0	0	
5	EXIM SCRIP DEALERS PVT LTD	1343627	4.29	0	0	0	0	
6	MODERN FERRO ALLOYS PVT LTD	700000	2.24	0	0	0	0	
7	ANUPAMA SARDA	701696	2.24	0	0	0	0	
<b>TOTAL</b>		<b>5443941</b>	<b>17.39</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

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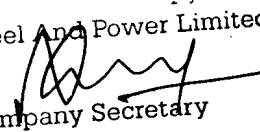
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**(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company**

Sr. No.	Name(s) of the shareholder (s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	NIL	NIL	0.00		0		0	
<b>TOTAL</b>		<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

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## (I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Archit Securities Pvt Ltd	2450000	7.83
2	DBG Leasing & Housing Ltd	2450000	7.83
3	Anirudh Rathi	100000	0.32
4	Saurabh Rathi	100000	0.32
5	Udit Rathi	100000	0.32
6	Pradeep Kumar Rathi	100000	0.32
7	Sushma Devi Rathi	100000	0.32
8	Sushila Rathi	200000	0.64
<b>TOTAL</b>		<b>5600000</b>	<b>17.89</b>

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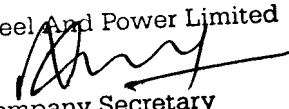
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(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Nil	Nil	Nil	0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0.00</b>

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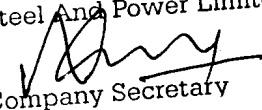
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**(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Nil	Nil	Nil	0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
<b>TOTAL</b>			<b>0</b>	<b>0.00</b>

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