

Rathi Steel And Power Ltd.

(Formerly Rathi Udyog Ltd.)

An ISO 9001 : 2000 Company

Works & Corporate Office

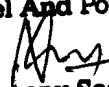
A-3 Industrial Area South of G. T Road Ghaziabad 201009 India

Phone (0120) 2840346 to 51 Fax (0120) 2840352 to 53

Website www.rathisteelandpower.com Email info@rathisteelandpower.com

Introductory sub-table (I)(a)			
Name of the Company:		RATHI STEEL AND POWER LIMITED	
Scrip Code:		504903 EQUITY	
Quarter ended:		30TH SEPTEMBER 2011	
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - D	0	0	0
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - E	0	0	0
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - F	0	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F)	31308111		100

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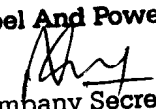
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Statement Showing Shareholding Pattern

Category code	Category of Shareholder	No. of Share holders	Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	X) = (VIII)/(IV)*100
(A)	Shareholding of Promoter and							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	10	8194049	7494049	26.17	26.17		0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00		0.00
(c)	Bodies Corporate	3	7323221	5108221	23.39	23.39		0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00		0.00
(e)	Any Others(Specify)	3	478652	478652	1.53	1.53		0.00
(e-i)					0.00	0.00		0.00
(e-ii)					0.00	0.00		0.00
	Sub Total(A)(1)	16	15995922	13080922	51.09	51.09	0	0.00
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00		0.00
b	Bodies Corporate	0	0	0	0.00	0.00		0.00
c	Institutions	0	0	0	0.00	0.00		0.00
d	Any Others(Specify)	0	0	0	0.00	0.00		0.00
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter	16	15995922	13080922	51.09	51.09	0	0.00
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	1	751245	751245	2.40	2.40		
(b)	Financial Institutions / Banks	5	2253543	2253543	7.20	7.20		
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00		

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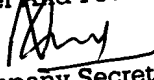
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(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Any Other (specify)	0	0	0	0.00	0.00		
	Sub-Total (B)(1)	6	3004788	3004788	9.60	9.60		
B 2	Non-institutions							
(a)	Bodies Corporate	204	4066903	3558758	12.99	12.99		
(b)	Individuals							
I	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh	14633	5985576	5444622	19.12	19.12		
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	75	1888156	1888156	6.03	6.03		
(c)	Any Other (specify) NRI / OCB	99	286883	286883	0.92	0.92		
(c-i)	Any Other (specify) Clearing member	35	79833	79833	0.25	0.25		
	Any Other (specify) Trust	1	50	50	0.00	0.00		
	Sub-Total (B)(2)	15047	12307401	11258302	39.31	39.31		
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	15053	15312189	14263090	48.91	48.91		
	TOTAL (A)+(B)	15069	31308111	27344012	100.00	100.00		
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group							0.00
2	Public							
	Sub-Total (C)	0	0	0	0	0	0	0
	GRAND TOTAL (A)+(B)+(C)	15069	31308111	27344012	100.00	0	0.00	

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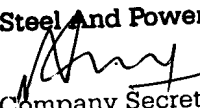
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(I)(d) Statement showing details of locked-in shares			
Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	ANIRUDH RATHI	100000	0.32
2	SUSHILA RATHI	200000	0.64
3	PRADEEP RATHI	100000	0.32
4	SAURABH RATHI	100000	0.32
5	SUSHMA DEVI RATHI	100000	0.32
6	UDIT RATHI	100000	0.32
7	ARCHIT SECURITIES PRIVATE LIMITED	2450000	7.83
8	DBG LEASING & HOUSING LIMITED	2450000	7.83
9			0.00
TOTAL		5600000	17.89

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(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NA	NA	NA	0.00
2	NA	NA	NA	0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
TOTAL			0	0.00

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(II)(a) Statement showing details of Depository Re

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	ADR	NIL	NIL	0.00
2	GDR	NIL	NIL	0.00
3	SDR	NIL	NIL	0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
TOTAL		0	0	0.00

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