| RATH                 | RATHI STEEL AND POWER LTD        |               |                                   |                   |            |                          |                |                      |            |                      |                |   |                               |           |             |          |             |  |
|----------------------|----------------------------------|---------------|-----------------------------------|-------------------|------------|--------------------------|----------------|----------------------|------------|----------------------|----------------|---|-------------------------------|-----------|-------------|----------|-------------|--|
| TABL                 | I:-SUMMARY STATEMENT HOLDI       | NG OF SPE     | CIFIED SEC                        | URITIES           |            |                          |                |                      |            |                      |                |   |                               |           |             |          |             |  |
| AS ON                | QUARTER ENDED: 30/06/2021        |               |                                   |                   |            |                          |                |                      |            |                      |                |   |                               |           |             |          |             |  |
| Categ<br>ory<br>code | Category & Name of Shareholder   | Sharehold ers | Fully paid<br>up equity<br>shares | paid up<br>equity |            | number of<br>shares held |                |                      |            | Rights held          | d in each      | share<br>underlyi<br>ng<br>outstan<br>ding<br>converti<br>ble<br>securiti<br>es(inclu<br>ding | assuming<br>full<br>conversio | in shares |             |          |             |  |
| ı                    | II                               | =             | IV                                | V                 | VI         | VII=                     | VIII           | IX                   |            |                      | Х              | XI=(VII)+   |                               | XII       | XIII        |          | XIV         |  |
|                      |                                  |               |                                   |                   |            | (IV+V+VI)                | as a% of       | Class X              | Class Y    | Total                | % of           |   | (X) as a%                     | No.(a)    | as a% of    | No.(a)   | as a% of    |  |
|                      |                                  |               |                                   |                   |            |                          | (A+B+C2)       |                      |            |                      | (A+B+C)        |   | of(A+B+C2                     | )         | total share |          | total share |  |
|                      |                                  |               |                                   |                   |            |                          |                |                      |            |                      |                |   |                               |           | held(b)     |          | held(b)     |  |
| (4)                  | <br>                             |               | 40440011                          |                   |            | 404405                   | =4 :-          | 404400::             |            | 40440011             | =4 :=          |   | =4 :-                         |           | _           | 40440611 | 4           | 4044004  |
| (A)<br>(B)           | Promoter & Promoter Group Public | 13121         | 16112914<br>15195197              |                   | NIL<br>NIL | 16112914<br>15195197     | 51.47<br>48.53 | 16112914<br>15195197 |            | 16112914<br>15195197 | 51.47<br>48.53 |   |                               | 0         | 0           |          | 100<br>N.A. | 16112914<br>14633778                             |
| (B)                  | Non Promoter Non Public          | 13121         | 15195197                          |                   | NIL        | 15195197                 | 48.53<br>0     | 15195197             | NIL<br>NIL | 15195197             | 48.53          |   |                               | 0 0       |             |          | N.A.        | 14633778   |
| (C1)                 | Shares Underlying DRs            | 0             | 0                                 |                   | NIL        | 0                        | 0              | 0                    |            | 0                    | <u> </u>       |   |                               | 0         | 0           |          | N.A.        | <del>                                     </del> |
| (C2)                 | Shares Held by Employee Trusts   | 0             | 0                                 |                   | NIL        | 0                        | 0              | 0                    | NIL        | 0                    | 0              |   | 0                             | 0         | 0           |          | N.A.        | 0  |
| (02)                 | Charco Hold by Employee Husts    |               |                                   | "                 |            |                          |                |                      | 1412       | "                    |                | IVIL  | _ ·                           | "         |             | 14.7.    | 11.7.       | <u> </u>   |
| Total:               |                                  | 13125         | 31308111                          | 0                 | NIL        | 31308111                 | 100            | 31308111             | NIL        | 31308111             | 100            | NIL   | 100                           | 0         | 0           | 16112914 | 51.47       | 30746692   |