

RATHI STEEL AND POWER LIMITED

Registered Office: 24/1 Block -A, Mohan Cooperative Industrial Estate, Mathura Road, New Delhi – 110044

CIN: L27109DL1971PLC005905

Email : investors@rathisteelandpower.com

Website : www.rathisteelandpower.com

CORRIGENDUM TO THE NOTICE OF EXTRA-ORDINARY GENERAL MEETING

Dear Members,

This is in reference to the Notice of Extra-Ordinary General Meeting dated January 19, 2024 (“**EGM Notice**”) of Rathi Steel and Power Limited (“**the Company**”) to be held on Saturday, February 10, 2024 at 12:30 P.M. (IST) through Video Conference (VC)/ Other Audio-Visual Means (OAVM) facility, for seeking approval for matters contained in the said notice. The said notice has been duly dispatched to the members of the Company as per the applicable laws. The Company through this corrigendum wishes to bring to the notice of the members of the Company the changes in the explanatory statement as set out for the Item No. 2 contained in the EGM Notice.

Changes to the Explanatory Statement to Item No. 2, as following:

Sr. No. 30 in Para IX of the Explanatory Statement of the EGM Notice, regarding percentages of post preferential issue capital that may be held by the allottee(s), should be read as under:

Sr. No.	Name of the Proposed Allottees	Pre-Issue Shareholding		No. of OCRPS	Allotment of Equity Shares	Post Issue Shareholding (#)	
		No. of Shares	%			No. of Shares	%
30*	Neha Parag Jhaveri	13,000	0.04	-	1,55,038	1,68,038	0.19

**Serial Number as in the EGM Notice. # The post shareholding pattern is presuming conversion of 100% of the OCRPS. The same may vary, depending upon the actual conversion and any other corporate action that may take place during the 18-month period.*

All other particulars and details as mentioned in the EGM Notice shall remain unchanged. The corrigendum shall be read in conjunction with the EGM Notice together with explanatory statement. This corrigendum is also available on the Company’s website viz. www.rathisteelandpower.com, and on the website of BSE Limited viz. www.bseindia.com.

For Rathi Steel and Power Limited

Sd/-

Shobhita Singh

(Company Secretary & Compliance Officer)

Place: New Delhi

Date: February 02, 2024